

Select Transactions

Served as Principal Investor Katahdin Bankshares Corp. \$10,000,000 Perpetual Preferred Stock	Served as Lead Arranger Bancorp Financial, Inc. \$12,500,000 Subordinated Term Loan	Served as Principal Investor Cornerstone Community Bancorp \$5,000,000 Subordinated Term Loan
Served as Lead Arranger First Citizens Bancshares, Inc. \$10,000,000 Subordinated Term Loan	Served as Lead Arranger First State Holding Co. \$9,350,000 Subordinated Term Loan	Served as Lead Arranger Freedom Bancshares, Inc. \$2,000,000 Subordinated Term Loan
Served as Lead Arranger Happy Bancshares Inc. \$7,500,000 Subordinated Term Loan	Served as Principal Investor MidWest Community Financial Corp. \$1,500,000 Subordinated Term Loan	Served as Lead Arranger Quontic Bank Holdings Corporation \$3,000,000 Subordinated Term Loan
Served as Lead Arranger SBT Bancorp, Inc. \$7,500,000 Subordinated Term Loan	Served as Lead Arranger Victory Bancorp, Inc. \$5,000,000 Subordinated Term Loan	Served as Lead Arranger First Partners Financial, Inc. \$5,500,000 Subordinated Term Loan